

**IMPORTANT INFORMATION ABOUT YOUR
TRANSITION TO NEEDHAM BANK**



Dear Business Professional,

Starting tomorrow, **March 16, 2022 through March 18, 2022**, you will be receiving an email from Needham Bank (E-Sign@needhambank.com) requesting you review documentation and provide your electronic signature so that we can properly transition your accounts from Eastern Bank by April 1, 2022. This email will provide a secure link for you to review the **Certification of Beneficial Owners Form** and allow you to input key information Needham Bank is required by Federal regulation to obtain, verify, and record about the beneficial owners of legal entity customers. Below is an example of what this email will look like:

Hi Business Professional,

You are receiving this email because we need your electronic signature to complete your documents. Please click "Go to Documents" below to begin the electronic signature process. Signing will be complete once you have reviewed your documents and have confirmed your signature.

[Go to Documents](#)

If you experience any issues or are concerned about the validity of this e-mail, please contact your banker directly.

Thank you for banking with Needham Bank.



You will need to provide information for any beneficial owner with 25% or more ownership, or any individual with significant responsibility for managing the legal entity, including the following:

- First and Last Name
- Date of Birth
- Address
- Social Security Number

Please fill out this document completely, and electronically sign and submit it by **April 1, 2022**.

If you have questions about this email or how to complete the signature process, please email SBCSupport@needhambank.com or visit [NeedhamBank.com/SpecializedIndustries](https://www.NeedhamBank.com/SpecializedIndustries) for more information.

Sincerely,

Mike Tudino
Vice President
Cash Management Sales & Client Services Manager

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You can update your preferences or unsubscribe from this list.

